



# OHL México

**Magenta Infraestructura, S.L.U. acquires from OHL Concesiones, S.A.U., all of its shares representing the capital stock of OHL México, S.A.B. de C.V.**

**Mexico City, Mexico, on July 31, 2017** – OHL México, S.A.B. de C.V. (“**OHL México**”) (BMV: OHLMEX) has been informed by Magenta Infraestructura, S.L.U. (the “**Offeror**” or “**Magenta Infraestructura**”) that, in accordance with the terms of the offering memorandum of the tender offer for the public shares of OHL México, dated June 14, 2017 (the “**Offering Memorandum of the Offer**”), on July 27, 2017, OHL Concesiones, S.A.U. (“**OHL Concesiones**”) transferred in ownership, in favor of the Offeror, 690,568,168 shares representing 40.33% of the outstanding capital stock of OHL México, without considering Treasury Shares of OHL México, in exchange for certain quotas or equity participations representing the capital stock of Magenta Infraestructura; the foregoing with the understanding that, as of this date, OHL Concesiones maintains the indirect Control of OHL México.

Capitalized terms used and not otherwise defined herein, shall have the meaning attributed to them in the Offering Memorandum of the Offer.

#### **About OHL México**

OHL México is positioned as a relevant transport infrastructure operator in the industry within the metropolitan area of Mexico City, both for the number of concessions awarded and the miles of highways under management. Currently, OHL México builds, manages, operates and maintains 7 toll roads and one airport. The highway and related infrastructure concessions are located in urban areas with high vehicular traffic in Mexico City, Mexico State and the State of Puebla, that are home to 27.22% of the nation's population and in 2015 generated 29.23% of GDP and accounted for 34.39% of the total number of vehicles in Mexico (12.02 million (Mexico City 4.7 million, State of Mexico 5.9 million, and Puebla 1.4 million)). In the airport sector, OHL México participates in the integral management of the second largest airport serving the Mexico City metropolitan area.

#### **About OHL Concesiones**

OHL Concesiones is a participant in the market of projects of public-private partnerships in transport infrastructure. It has experience in the development of new concessions, as well as the operation of highways, ports, railways, and airports comprising metropolitan areas, industrial and commercial corridors, and tourist areas, bringing development and competitiveness in their main markets. Directly manages 20 concessions in Spain and Latin America of which 14 of them are toll highways. The development strategy focuses on the permanent analysis of opportunities in the active markets nowadays and the incorporation of new markets that are considered strategic.

#### **Investor Relations Contact:**

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