



# ALEATICA

Smart & Sustainable Infrastructure

## **ALEATICA S.A.B. DE C.V. INFORMS ABOUT THE PAYMENT OF CERTAIN EXISTING LOANS EXECUTED BY ITS SUBSIDIARY, AUTOPISTA URBANA NORTE, S.A. DE C.V.**

**Mexico City, April 2, 2020.-** Aleatica, S.A.B. de C.V. (“Aleatica” or the “Company”) informs that, today, its subsidiary, Autopista Urbana Norte, S.A. de C.V., carried out the prepayment of the entirety of the loans granted by certain financial entities during the construction phase of the project.

The prepayment of such loans was carried out mainly with the resources derived from a new loan agreement executed by AUN with various financial entities for an amount of up to MXN\$7,050,000,000.00 (seven thousand fifty million Pesos 00/100 M.N.) (“Loan Agreement”).

As it is common in this type of infrastructure projects, the Loan Agreement is secured, among other things, by (a) the toll collection rights and (b) the shares representative of the capital stock of AUN.

This new loan allows adjusting the financing profile to the current level of development of AUN.

### **About Aleatica, S.A.B. de C.V.**

Aleatica, S.A.B. de C.V. is positioned as a relevant transport infrastructure operator in the industry within the metropolitan area of Mexico City, both for the number of concessions awarded and the miles of highways under management. Currently, Aleatica, S.A.B. de C.V. builds, manages, operates and maintains 7 toll roads and one airport. The highway and related infrastructure concessions are located in urban areas with high vehicular traffic in Mexico City, the State of Mexico and the State of Puebla. In the airport sector, Aleatica participates in the integral management of the second largest airport serving the Mexico City metropolitan area. For more information visit our web page [www.aleatica.com](http://www.aleatica.com).