



ALEATICA

Smart & Sustainable Infrastructure

ALEATICA INFORMS ABOUT THE REDEMPTION OF THE TRUST CERTIFICATES (CERTIFICADOS BURSÁTILES FIDUCIARIOS) ISSUED BY CERTAIN ISSUER TRUST EXECUTED BY ITS SUBSIDIARY GRUPO AUTOPISTAS NACIONALES, S.A.

Mexico City, April 4, 2023. In connection with the scheduled redemption notice (*aviso de amortización programada*) (the "Notice"), delivered on March 27, 2023 by Grupo Autopistas Nacionales, S.A. ("GANA"), a subsidiary of Aleatica, S.A.B. de C.V. ("Aleatica" or the "Company"), with respect to the trust certificates (*certificados bursátiles fiduciarios*) identified with ticker symbol "GANACB 11U" (the "Trust Certificates") issued by Banco Invex, S.A., Institución de Banca Múltiple, Invex Grupo Financiero, as trustee (the "Trustee") of the irrevocable administration, guarantee and source of payment trust identified with number 3101 (previously F/300861) (as amended to this date), the Company informs to the market that, on this date, the early redemption of the Trust Certificates has been executed by GANA and the Trustee, with the net proceeds from the first disbursement of certain loan agreement for an amount up to MXN\$4,800,000,000.00 (four thousand eight hundred million Pesos 00/100 M.N.), dated March 27, 2023, entered into by Banco Invex, S.A., Institución de Banca Múltiple, Invex Grupo Financiero, acting solely and exclusively in its capacity as trustee of the Irrevocable Administration and Source of Payment Trust Agreement Number 5079, as borrower, and Banco Mercantil del Norte, S.A., Institución de Banca Múltiple, Banorte Grupo Financiero (the "Loan Agreement"), in accordance with the terms and conditions of the Notice.

The source of payment of the Loan Agreement includes, among others, the residuals (*remanentes*) and trust beneficiary rights (*derechos fideicomisarios*) of GANA under the Concession (*Concesión*; as such term is defined in the Trust Certificates).

About Aleatica, S.A.B. de C.V.

Aleatica, S.A.B. de C.V. is positioned as a relevant transport infrastructure operator in the industry within the metropolitan area of Mexico City, both for the number of concessions awarded and the miles of highways under management. Currently, Aleatica, S.A.B. de C.V. builds, manages, operates, and maintains 7 toll roads and one airport. The highway and related infrastructure concessions are located in urban areas with high vehicular traffic in Mexico City, the State of Mexico and the State of Puebla. In the airport sector, Aleatica participates in the integral management of the second largest airport serving the Mexico City metropolitan area. For more information visit our web page www.aleatica.com.