



ALEATICA

Smart & Sustainable Infrastructure

NOTICE OF RESULTS OF THE OFFER

Mexico City, as of September 27, 2023. Aleatica, S.A.B. de C.V. ("Aleatica"), hereby, following the relevant event published on August, 30 2023, informs the general investor public that today, Aleatica, S.A.U. (the "Offeror") published through the electronic information system "Emisnet" of the Bolsa Mexicana de Valores, S. A.B. de C.V. (the "BMV"), the notice of results, with respect to the voluntary public tender offer (the "Offer") launched by the Offeror to acquire common shares, sole series, without par value, representing (i) approximately (a) 14.03% of the capital stock of Aleatica, without considering the shares in Aleatica's repurchase fund; and (b) 13.85% of the capital stock of Aleatica, considering the shares in Aleatica's repurchase fund; and (ii) 100% of the Aleatica shares that have been placed amongst the general investing public at an acquisition price per share of: MXN\$37.00, in cash, which is attached hereto.

About Aleatica, S.A.B. de C.V.

Aleatica, S.A.B. de C.V. is positioned as a relevant transport infrastructure operator in the industry within the metropolitan area of Mexico City, both for the number of concessions awarded and the miles of highways under management. Currently, Aleatica, S.A.B. de C.V. builds, manages, operates and maintains 7 toll roads and one airport. The highway and related infrastructure concessions are located in urban areas with high vehicular traffic in Mexico City, the State of Mexico and the State of Puebla. In the airport sector, Aleatica participates in the integral management of the second largest airport serving the Mexico City metropolitan area. For more information visit our web page www.aleatica.com.

Notice of Results and Settlement of the Offer

Pursuant to article 50, paragraph III, sub-paragraph i) of the General Provisions Applicable to Issuers of Securities and other Participants of the Securities Market (Disposiciones de Carácter General Aplicables a las Emisoras de Valores y a otros Participantes del Mercado de Valores), section 8 of the definitive offering memorandum (*folleto informativo definitivo*) (the “Offering Memorandum”) of the Offer (as defined below) — “Conditions to the Offer” — and any other applicable provisions therein (the “Applicable Provisions”), Aleatica, S.A.B. de C.V. (“Aleatica”) and Aleatica, S.A.U. (the “Offeror”), based on the information provided by (a) Casa de Bolsa Santander, S.A. de C.V., Grupo Financiero Santander México; y (b) Citibanamex Casa de Bolsa, S.A. de C.V, Casa de Bolsa, integrante del Grupo Financiero Citibanamex, as intermediaries (*intermediarios*) of the Offer (the “Intermediaries”) to the Offeror, and by the Offeror to Aleatica, hereby notify the market that the period of the tender offer (the “Offer”) made by the offeror for up to 239,823,164 ordinary, nominative, sole series, outstanding shares, without par value, representing (i) approximately (a) 14.03% of the capital stock of Aleatica, without considering the shares in Aleatica’s repurchase fund; and (b) 13.85% of the capital stock of Aleatica, considering the shares in Aleatica’s repurchase fund; and (ii) 100.00% of the Aleatica’s shares that have been placed amongst the general investing public, which are listed on the Mexican Stock Exchange (*Bolsa Mexicana de Valores, S.A.B. de C.V.*), expired on September 26, 2023.

In accordance with the information that, as of the date hereof, has been provided by the Intermediaries to the Offeror, and by the Offeror to the Aleatica, below are the final results of the Offer:

Registration Date before the Mexican Stock Exchange: October 2, 2023.

Settlement Date: October 5, 2023.

Number of Shares Subject to the Offer: 239,823,164.

Acquisition Price per Share: MXN\$37.00, in cash.

Total Amount of the Offer: Up to MXN\$8,873,457,068.00.

Number of Shares Offered and Delivered as part of the Offer: 238,758,423

Offer Acceptance Rate: 99.56%

Total Settlement Amount: MXN\$8,834,061,651.00

As a result of the Offer, the Offeror has acquired a total of 238,758,423 shares of Aleatica representing (i) approximately (a) 13.96% of the capital stock of Aleatica, without considering the shares in Aleatica’s repurchase fund; and (b) 13.78% of the capital stock of Aleatica, considering the shares in Aleatica’s repurchase fund and, together with the shares held by the Offeror and/or its Affiliates (as defined in the Offering Memorandum), the Offeror and/or its Affiliates will own or hold, directly or indirectly, 1,708,773,666 shares of Aleatica, representing (i) approximately (a) 99.94% of the capital stock of Aleatica, without considering the shares in Aleatica’s repurchase fund; and (b) 98.65% of the capital stock of Aleatica, considering the shares in Aleatica’s repurchase fund.

In connection with the foregoing and given that the conditions to the Offer have been fully satisfied in accordance with the terms of the Applicable Provisions, the market is hereby notified that the Offeror will proceed with the settlement of the Offer on the Settlement Date (as defined in the Offering Memorandum in accordance with the Applicable Provisions. This Notice constitutes the communication referred to in the last paragraph of Section 8 of the Offering Memorandum - "Conditions of the Offer".