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THE ONLY AUTHORIZED NOTICE FOR INFORMATIONAL PURPOSES RELATING TO THE OFFER IS THE SPANISH-LANGUAGE VERSION AVAILABLE ON THE WEBSITES OF THE NATIONAL BANKING AND SECURITIES COMMISSION (COMISIÓN NACIONAL BANCARIA Y DE VALORES) (WWW.GOB.MX/CNBV), THE MEXICAN STOCK EXCHANGE (BOLSA MEXICANA DE VALORES, S.A.B. DE C.V.) (WWW.BMV.COM.MX) AND THE OFFEROR (WWW.ALEATICA.COM).

NEITHER THE OFFEROR NOR ANY OF ITS AFFILIATED ENTITIES SHALL BE LIABLE FOR ANY INCONSISTENCIES BETWEEN THIS INFORMATIONAL TRANSLATION AND THE AUTHORIZED SPANISH-LANGUAGE NOTICE FOR INFORMATIONAL PURPOSES, WHICH IS AVAILABLE AS DESCRIBED ABOVE

IN THE EVENT OF ANY INCONSISTENCIES BETWEEN THIS INFORMATIONAL TRANSLATION AND THE AUTHORIZED SPANISH-LANGUAGE NOTICE FOR INFORMATIONAL PURPOSES, THE AUTHORIZED SPANISH-LANGUAGE NOTICE FOR INFORMATIONAL PURPOSES SHALL CONTROL IN ALL RESPECTS.

NOTICE FOR INFORMATIONAL PURPOSES IN CONNECTION WITH THE CONCLUSION OF THE TENDER OFFER (THE “OFFER”) CARRIED OUT BY ALEATICA, S.A.U. (THE “OFFEROR”) FOR UP TO 239,823,164 ORDINARY, NOMINATIVE, SOLE SERIES, OUTSTANDING SHARES, WITHOUT PAR VALUE, REPRESENTING (I) APPROXIMATELY (A) 14.03% OF THE CAPITAL STOCK OF ALEATICA, S.A.B. DE C.V. (THE “ISSUER” OR “ALEATICA”, AND THE SHARES REPRESENTING ITS CAPITAL STOCK, THE “ALEATICA SHARES”), WITHOUT CONSIDERING THE SHARES IN ALEATICA’S REPURCHASE FUND; AND (B) 13.85% OF THE CAPITAL STOCK OF ALEATICA, CONSIDERING THE SHARES IN ALEATICA’S REPURCHASE FUND; AND (II) 100.00% OF THE ALEATICA SHARES THAT HAVE BEEN PLACED AMONGST THE GENERAL INVESTING PUBLIC (THE “PUBLIC SHARES OF ALEATICA”).

THE OFFEROR

ALEATICA, S.A.U.

THE ISSUER



ALEATICA, S.A.B. DE C.V.

TOTAL AMOUNT OF THE OFFER

UP TO MXN\$8,873,457,068.00 (EIGHT BILLION EIGHT HUNDRED SEVENTY-THREE MILLION FOUR HUNDRED FIFTY-SEVEN THOUSAND SIXTY-EIGHT PESOS 00/100 M.N.)

ACQUISITION PRICE PER SHARE: MXN\$37.00

The Offeror, has offered to acquire up to 239,823,164 Aleatica Shares, representing (i) approximately (a) 14.03% of the capital stock of Aleatica, without considering the shares in Aleatica’s repurchase fund; and (b) 13.85% of the capital stock of Aleatica, considering the shares in Aleatica’s repurchase fund, and (ii) 100.00% of the Public Shares of Aleatica, pursuant to the terms and conditions of the offering memorandum of the Offer dated August 30, 2023 (the “Offering Memorandum”) and the notice of tender offer of the Offer dated August 30, 2023 (the “Notice of Tender Offer”).

Unless otherwise defined herein, capitalized terms used shall have the meaning attributed to such terms in the Offering Memorandum.

CHARACTERISTICS OF THE OFFER

Offeror:	Aleatica, S.A.U.
Issuer:	Aleatica, S.A.B. de C.V.
Ticker Symbol:	“ALEATIC”
Total number of outstanding shares of the Issuer’s capital stock, without considering the shares in Aleatica’s repurchase fund:	1,709,838,407

Number of representative shares of the Issuer's capital stock subject to the Offer:	Up to 239,823,164 Aleatica Shares which, as of this date, represent 100.00% of the Public Shares of Aleatica.
Total number of shares of the Issuer's capital stock, with respect to which positions were submitted as part of the Offer:	238,758,423 Aleatica Shares.
Percentage of the Issuer's capital stock that the securities of the Offer represent:	Approximately (a) 14.03% of the capital stock of Aleatica, without considering the shares in Aleatica's repurchase fund; and (b) 13.85% of the capital stock of Aleatica, considering the shares in Aleatica's repurchase fund.
Percentage of the Issuer's capital stock that the securities of the Offer represent, with respect to which positions were submitted as part of the Offer.	13.96% of the capital stock of Aleatica, without considering the shares in Aleatica's repurchase fund; and 13.78% of the capital stock of Aleatica, considering the shares in Aleatica's repurchase fund.
Acquisition Price:	MXN\$37.00, cash per each Public Share of Aleatica, same which was freely determined by the Offeror, in accordance with its rights and interests and considering the characteristics of the Issuer, taking into consideration several factors, with respect to which, the Board of Directors of Aleatica resolved that it is fair from a financial point of view, taking into consideration the opinion dated September 4, 2023, issued exclusively with respect to the fairness of the Acquisition Price from a financial point of view by the Independent Expert and the opinion issued by the Corporate Practices Committee of Aleatica dated September 12, 2023.
Total amount of the Offer:	Up to MXN\$8,873,457,068.00.
Total amount to be paid for the shares representing the Issuer's capital stock, for which bids were submitted as part of the Offer:	MXN\$8,834,061,651.00
Term of the Offer:	From August 30, 2023, to September 26, 2023.
Maturity Date:	September 26, 2023.
Date on which the result of the Offer will be published:	September 27, 2023.
Registration Date before the BMV:	October 2, 2023.
Settlement Date:	October 5, 2023

Prior Agreements:

The total amount of the resources to pay the acquisition price of the Offer will be funded through a combination of the Offeror's available cash and IFM GIF's Contribution.

For more information with respect to the sources and amount of resources for the total amount of the Offer, please refer to section 11 of the Offering Memorandum - "*Sources and Amount of Resources*".

Settlement Procedure of the Offer:

No later than 8:30 hours (Mexico City Time) on the Settlement Date, which shall occur on the date that is 3 (three) Business Days following the Registration Date, the Offeror will transfer to Santander, in MXN, the total price payable for Public Shares of Aleatica that were accepted in accordance with the procedure described in Section 5.7. of the Offering Memorandum - "*Characteristics of the Offer*" - "*Offer Participation Procedure*", and Santander will transfer to each Custodian participating in the Offer, including Custodians of shareholders of Aleatica that physically hold their shares, as provided in the corresponding Acceptance Letter (which must be duly authorized to receive MXN in terms of applicable law) the Acquisition Price corresponding to the Public Shares of Aleatica received or transferred by each of such Custodians. Neither the Offeror, nor the Intermediaries, nor any of their Subsidiaries or Affiliates, nor any Related Person thereto, shall be responsible for the payment or delivery (or lack thereof) by the Custodians, of the aforementioned price, in favor of the corresponding shareholders of the Public Shares of Aleatica.

Conditions: The Offer was subject to the conditions described in section 8 of this Offering Memorandum - "*Conditions of the Offer*", which, as of the date of this notice, have been satisfied. Pursuant to said section, on September 27, 2023 the Offeror, through the

Intermediaries, will announce, through the publication of a relevant event published through the "SEDI / EMISNET" system of the Exchange and in the "STIV-2" of the CNBV, such circumstance, and such announcement will constitute the acknowledgement by the Offeror that the Offer has been perfected, in accordance with the terms described in the Offering Memorandum.

Opinion of the Board of Directors of Aleatica. As disclosed by the Issuer on September 12, 2023, on that same date, the Board of Directors of Aleatica, taking into consideration: (i) the fairness opinion dated September 4, 2023, issued by the independent expert, Consultora 414, S.A. de C.V., in which it determined that the Price of the Offer is reasonable from a financial point of view; and (ii) the fairness opinion of the Corporate Practices Committee of Aleatica in which it determined that the Acquisition Price of the Offer is reasonable from a financial point of view, determined that the Acquisition Price is reasonable from a financial point of view. Furthermore, and as provided in the aforementioned opinion of the Board of Directors of Aleatica: (i) the proprietary members of the Board of Directors of Aleatica abstained from being present and participating in the extraordinary meeting of the Board of Directors mentioned above, due to potential conflicts of interest they may have in connection with the Offer, as stated by each of such proprietary members for which reason only the proprietary independent members of the Board of Directors of Aleatica participated; and (ii) the proprietary independent members of the Board of the Directors of Aleatica that determined that the Acquisition Price of the Offer was reasonable from a financial point of view, do not have a conflict of interest with respect to the Offer. For more information, please refer to section 16 of the Offering Memorandum – "*Opinion of the Board of Directors of Aleatica and the Independent Expert*".

Authorizations of the Offeror. On October 25, 2022, the Board of Directors of the Offeror, by means of a board meeting in which all members of such board were present, unanimously approved, among others: (i) to authorize the launch of the Offer by the Offeror; (ii) for the Offeror to commence and perform, all necessary steps and formalities before, among others, the CNBV, the BMV and Indeval in relation to the Offer; and (iii) for the Offeror to negotiate, agree on and sign all such agreements necessary for the Offer.

Additionally, on October 25, 2022, the Sole Shareholder of the Offeror, by means of the Resolutions of the Sole Shareholder ratified, for all intents and purposes, the foregoing resolutions of the Board of Directors of the Offeror, with respect to the Offer.

For more information, including for a summary of the aforementioned authorizations, please refer to section 5.13 of the Offering Memorandum – "*Characteristics of the Offer*" – "*Summary of the Corporate Authorizations of the Offeror*".

Cancellation of Registration before the National Securities Registry and Delisting before the Stock Exchange: In case that after carrying out the Offer, the Offeror, directly or together with its Affiliates, holds at least 95% of the Aleatica Shares, and the scenarios provided by the applicable legal provisions are met, the Offeror intends to cause Aleatica, with the prior approval of the Issuer's Extraordinary Shareholders' Meeting and the CNBV and the favorable opinion of the BMV, to cancel the registration of the Aleatica Shares with the RNV and to delist them from trading on the BMV. In the event that the aforementioned scenario is met, and as applicable, the Issuer and/or the Offeror (or any of its Affiliates) would proceed (i) to carry out, in accordance with article 108 of the LMV and the applicable provisions thereof, a subsequent tender offer, with respect to the Public Shares of Aleatica that were not previously acquired, same which would be made, at least at the acquisition price that results higher between (a) the Trading Value of the Aleatica Shares; and (b) the Book Value of the Aleatica Shares; and (ii) to create a delisting trust, same which would have a validity term of 6 (six) months as of the date on which the registration of the Aleatica Shares is cancelled with the RNV and to which the required amounts to acquire any Public Share of Aleatica that did not tender in the delisting tender offer at the price provided in item (i) above, if applicable, shall be contributed. **THERE IS NO CERTAINTY REGARDING THIS PROCEDURE NOR OF THE DATE ON WHICH IT WOULD BE CARRIED OUT, OR IF IT WOULD BE CARRIED OUT AT ALL.** For more information, please refer to section 15 of the Offering Memorandum – "*Maintenance or Cancellation of Registration*".

Tax Treatment. The transfer of the Public Shares of Aleatica to the Offeror is subject to the terms of articles 22, 23, 56, 129 and 161 of the current Mexican Income Tax Law (*Ley del Impuesto sobre la Renta*) and other applicable tax provisions. The summary of the tax treatment of the Offer detailed in the Offering Memorandum is not intended as a detailed or exhaustive explanation of the applicable tax provisions in México that may be applicable to shareholders of Aleatica. Additionally, such summary may not be applicable to some shareholders due to their particular characteristics. The Intermediaries were not and will not be responsible for verifying or notifying any shareholder that participated in the Offer of the tax treatment applicable to them or for making any payment on behalf of the shareholders under such applicable tax provisions, including without limitation, in connection with any withholding rate that may apply. As such, each Custodian is solely responsible for determining, and if applicable withholding any amounts that may be due under the tax laws applicable to the corresponding shareholder that participates in the Offer and the Intermediaries are not be liable for any such determination and/or withholding made by the respective Custodian. Additionally, each Custodian is solely responsible for informing the corresponding shareholder of Aleatica in the reports it provides thereto, of any amounts withheld in connection with the sale of such shareholders' shares of Aleatica. In view of the foregoing, it is recommended that each of the shareholders of Aleatica independently consults a tax advisor with respect to the tax consequences deriving from their participation in the Offer, including those pertaining to their particular situation.

Additional United States Information. The Offer was made for the Public Shares of Aleatica, a Mexican company with shares listed on the BMV, and was subject to Mexican disclosure and procedural requirements under applicable Mexican law, which may be different from those of the United States of America ("US"). The Offer was carried out in the US pursuant to Section 14(e) of, and Regulation 14E under, the US Securities Exchange Act of 1934, as amended (the "Exchange Act"), subject to the exemptions provided by Rule 14d-1(c) or (d), if available, under the Exchange Act, which permit a bidder to comply with certain home country requirements in lieu of certain of the corresponding US tender offer rules, and otherwise in accordance with the disclosure and certain other offer requirements under applicable Mexican law.

Neither the US Securities and Exchange Commission nor any securities commission of any State of the US has (a) approved or disapproved the Offer; (b) passed upon the merits or fairness of the Offer; or (c) passed upon the adequacy or accuracy of the disclosure in the Offering Memorandum. Any representation to the contrary is a criminal offense in the US.

It may be difficult for US holders of Public Shares of Aleatica to enforce their rights and any claims they may have arising under the US federal securities laws in connection with the Offer, since Aleatica is located in a country other than the US, and some or all of its officers and directors may be residents of countries other than the US. US holders of Public Shares of Aleatica may not be able to sue Aleatica or its officers or directors in a non-US court for violations of US securities laws. Further, it may be difficult to compel Aleatica and its Affiliates to subject themselves to the jurisdiction or judgment of a US court.

INTERMEDIARIES OF THE OFFER



Citibanamex Casa de Bolsa, S.A. de C.V., Casa de Bolsa,
integrante del Grupo Financiero Citibanamex



Casa de Bolsa Santander, S.A. de C.V.,
Grupo Financiero Santander México

The Public Shares of Aleatica representative of the capital stock of Aleatica, subject to the tender offer, are registered under number 3314-1.00-2018-007 with the RNV and are listed on the BMV under ticker symbol "ALEATIC".

The registration with the National Securities Registry in no way implies a certification of the quality of the securities, the solvency of the Issuer or the precision or truthfulness of the information contained in the Offering Memorandum, and does not waive any acts that, as the case may be, may have been carried out against the applicable laws.

The authorization issued by the CNBV to carry out this Offer does not imply a judgement of the suitability or sufficiency of the Acquisition Price of the Public Shares of Aleatica, and is limited to authorizing its launching pursuant to the authorities conferred by the applicable law, and shall not be deemed to be a recommendation or opinion by such authority with respect to the convenience of the Offer referred to in this Tender Offer Notice.

México City, México, on September 26, 2023.

CNBV Authorization number 153/5478/2023, dated August 29, 2023.

The Offering Memorandum is available in the web page of the BMV (www.bmv.com.mx) and the web page of the CNBV (<https://www.gob.mx/cnbv>).