



ALEATICA

Smart & Sustainable Infrastructure

ALEATICA INFORMS ABOUT A RELEVANT EVENT THAT WAS PUBLISHED BY ITS SUBSIDIARY ORGANIZACIÓN DE PROYECTOS DE INFRAESTRUCTURA, S.A.P.I. DE C.V.

Mexico City, November 21, 2023. Aleatica, S.A.B. de C.V. ("Aleatica" or the "Company"), informs the market that on November 21, 2023, its subsidiary, Organización de Proyectos de Infraestructura, S.A.P.I. de C.V., published a relevant event informing the market with respect to the execution of (i) an amendment agreement to the Simple Loan Agreement, dated December 15, 2021 (*Contrato de Apertura de Crédito Simple*) (the "Loan Agreement"), with Banco Santander México, S.A., Institución de Banca Múltiple, Grupo Financiero Santander, as lender, administrative agent, lead agent and structuring agent and Banco Inbursa, S.A., Institución de Banca Múltiple, Grupo Financiero Inbursa, as lender (the "Amendment to the Loan"); and (ii) an amendment and restatement agreement to the Irrevocable Administration, Guarantee and Source of Payment Trust Agreement identified with number F/5167, dated December 15, 2021, (the "Trust Agreement"), with Banco Actinver, S.A., Institución de Banca Múltiple, Grupo Financiero Actinver, as trustee, Banco Santander México, S.A., Institución de Banca Múltiple, Grupo Financiero Santander México, as first place beneficiary, Banco Nacional de Obras y Servicios Públicos, Sociedad Nacional de Crédito, Institución de Banca de Desarrollo, as second place beneficiary, and Banco Monex, S.A., Institución de Banca Múltiple, Monex Grupo Financiero, as collateral agent for the benefit of the Secured Lenders (as such term is defined in the Trust Agreement).

For more information, please refer to the aforementioned relevant event, which is available in the website: www.bmv.com.mx.

About Aleatica, S.A.B. de C.V.

Aleatica, S.A.B. de C.V. is positioned as a relevant transport infrastructure operator in the industry within the metropolitan area of Mexico City, both for the number of concessions awarded and the miles of highways under management. Currently, Aleatica, S.A.B. de C.V. builds, manages, operates, and maintains 7 toll roads and one airport. The highway and related infrastructure concessions are located in urban areas with high vehicular traffic in Mexico City, the State of Mexico and the State of Puebla. In the airport sector, Aleatica participates in the integral management of the second largest airport serving the Mexico City metropolitan area. For more information visit our web page www.aleatica.com.