



ALEATICA

Smart & Sustainable Infrastructure

ALEATICA REPORTS ON THE RESTRUCTURING OF THE FINANCING FOR THE ATIZAPÁN – ATLACOMULCO HIGHWAY.

Mexico City, February 6, 2024. Aleatica, S.A.B. de C.V. (BMV: ALEATIC) ("Aleatica"), informs the investing public that regarding its subsidiary Concesionaria AT-AT, S.A. de C.V. ("AT-AT"), on this date, AT-AT entered into (1) a certain restructure of its senior secured loan to increase the maximum available amount to be disbursed from \$5,310 million pesos to \$7,200 million pesos and to extend its maturity from 2027 to 2031, with Banco Santander México, S.A., Institución de Banca Múltiple, Grupo Financiero Santander México as agent and lender, and other lender institutions (the "Senior Loan"), and (2) a new VAT loan, to replace the previous VAT loan which was repaid, for an amount of up to \$2,214.3 million pesos, for a term of 4 years, with Banco Inbursa, S.A., Institución de Banca Múltiple, Grupo Financiero Inbursa and Banco Nacional de Obras y Servicios Públicos, Sociedad Nacional de Crédito, Institución de Banca de Desarrollo (the "VAT Loan").

The proceeds of the Senior Loan will be destined to finance, among others, the costs, expenses and investments required to design, build, equip, operate, exploit, preserve and maintain the High-Specification (*Altas Especificaciones*) highway operated by AT-AT, called "Atizapán – Atlacomulco" located in the State of Mexico (the "Project") and the proceeds of the VAT Loan will be used to finance or refinance the VAT derived in connection with the building and operation of the Project.

Also, Aleatica informs that today: (i) the amendment agreement to the engineering, procurement and construction agreement dated September 15, 2020 entered into on February 6, 2024 by AT-AT and Latina México, S.A. de C.V. ("Latina") in connection with the Project, and (ii) the construction contract entered into on December 18, 2023 by Latina and a consortium led by ICA Constructora, S.A. de C.V. regarding the first segments of the Project, became effective.

About Aleatica, S.A.B. de C.V.

Aleatica, S.A.B. de C.V. is positioned as a relevant transport infrastructure operator in the industry within the metropolitan area of Mexico City, both for the number of concessions awarded and the miles of highways under management. Currently, Aleatica, S.A.B. de C.V. builds, manages, operates, and maintains 7 (seven) toll roads and 1 (one) airport. The highway and related infrastructure concessions are located in urban areas with high vehicular traffic in Mexico City, the State of Mexico and the State of Puebla. For more information visit our web page www.aleatica.com.